

Nancy Osborne

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PROFILE

CPA with extensive senior level experience in accounting and tax seeking to parlay business and part-time college instructor experience into full-time career in education.

EDUCATION

AACSB Bridge Program, George Mason University, Fairfax, VA (2011)

Bentley University, Waltham, MA

M.S. in Taxation (2008)

Certification in Personal Financial Planning (2008)

Northeastern Illinois University, Chicago, IL

B.S. in Accounting (1985)

CERTIFICATION

Certified Public Accountant, Illinois (1985)

EXPERIENCE

Teaching

Marian Court College, Swampscott, MA

Accounting I, Accounting II, Accounting Software Applications (1999 – 2003)

Business / Current

Controller for a Custom Yacht Manufacturer (2002–present) responsible for all accounting functions, including general accounting, cost accounting, GAAP financial statement preparation, tax and cash management. Also responsible for benefits administration and risk management.

- Implemented a company wide 401k plan
- Established a budgeting and tax planning process
- Manage the annual review with outside accounting firm
- Manage treasury function including cash flow and banking relations. Acts as liaison with bank providing \$2.5M line of credit including ensuring compliance with loan covenants.

Consulting

Manage clients including \$60M consulting firm with 260 employees, data storage start-up with \$18M venture capital funds, and two law firms providing professional services including:

- Assisted in the coordination of two rounds of venture capital financing
- Implemented Great Plains G/L, Purchasing, and A/P software modules
- Managed the budget process
- Converted year-end accrual to cash basis for tax return purposes
- Developed a forecasting system for taxable income inc. tax provision
- Prepared financial statements including profit sharing/401K
- Managed outside audit/review with outside accounting firms
- Established and maintained banking relations
- Year-end GAAP financial statements and tax returns.

Corporate

Progressive ten-year (1986 – 1996) career with GTE, advancing from Staff Accountant to Senior Staff Auditor, Accounting Supervisor, Manager of Financial Analysis and Reporting and Plant Controller

During tenure handled a broad range of projects/accounting systems-related, including SAP implementation team; directed all aspects of plant accounting; administered and executed internal controls; managed accounting staffs; consolidated and analyzed monthly performance, financial forecasts, annual budget and five-year plan for six divisions with annual consolidated net sales of \$870 million; coordinated all divisional data processing; developed and performed departmental internal control audits. Performed financial due diligence for numerous acquisitions/divestitures.

AFFILIATIONS

American Institute of Certified Public Accountants (AICPA), Financial Planning Association (FPA)