

Charles T. Anderson, CFA

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EDUCATION

University of Southern California

Marshall School Of Business, Master of Business Administration (Finance)
College of Letters, Art and Sciences, Bachelor of Science (Cum Laude), Business Administration

Los Angeles, CA

May 1984

August 1981

CFA Institute

Awarded Chartered Financial Analyst Designation

Charlottesville, VA

September 1994

AACSB International

Certificate of Completion Bridge Program 2013

Tampa, FL

June 2013

WORK & LEADERSHIP EXPERIENCE

United States Department of the Treasury

Washington, D.C.

International Affairs, Office of Technical Assistance

Resident Advisor, Government Debt Issuance and Management – Jakarta, Indonesia May 2011 to Present

- Achieved investment grade credit rating. Ongoing projects include introducing hedging vehicles, STRIPS and other reforms to improve the liquidity of the domestic government securities market.

Resident Advisor, Government Debt Issuance and Management – San Jose, Costa Rica March 2008 to April 2011

- Achieved investment grade credit rating, making Costa Rica one of the only countries upgraded during the crisis. Extended the domestic government securities yield curve to ten years. Published the initial Debt Management Strategy and Debt Sustainability Analysis.

Resident Advisor, Government Debt Issuance and Management – Belgrade, Serbia Sept 2002 to Sept 2007

- Assisted the first Serbian reform government as they founded the Treasury department and created a domestic government securities market. Successful Paris and London Club debt restructurings allowed Serbia to obtain its initial country credit rating and to return to international bond markets. Also assisted Montenegro in obtaining its initial credit rating.

Resident Advisor, Government Debt Issuance and Management – Bucharest, Romania April 1999 to June 2002

- Advised the government on strategies to avoid default due to contagion effects of the Russia crisis. Managed Romania's return to the Eurobond market, which won awards for "Issuer of the Year" and "Deal of the Year". Advised on improving relationships with ratings agencies and international financial institutions.

Chase Manhattan Corporation

New York, NY

Director, Domestic Interest Rate Products, Chase Investment Bank – London, UK Jan 1994 to April 1996

- Traded treasury securities, agencies and STRIPS. Coordinated firms hedging strategy with the emerging markets and credit-spread trading groups. Marketed securities to international clients including central banks, private banks and funds.

Vice President, Arbitrage & Derivative Products, Chase Securities Inc. – New York, NY May 1986 to Jan 1994

- Established the arbitrage and derivative products desk. Proprietary trading of OTC options, listed fixed-income options, basis trading and STRIPS. Created and analyzed new fixed-income products.

First Interstate Bancorp

Los Angeles, CA

Vice President, Senior Options Trader, First Interstate Bank of California Feb 1984 to May 1986

- Managed one of the first OTC fixed-income options desks. Developed models for options pricing and hedging. Supervised junior option traders and trade support personnel.

Senior Financial Analyst, Asset/Liability Management, First Interstate Bancorp Sept 1979 to Feb 1984

- Designed and implemented a system for measuring the overall interest-rate risk of an 11 state/21 bank holding company. Recommended funding/hedging strategies to senior management for reducing interest rate exposure. Other projects included valuation of potential acquisitions, analysis of firm's capital structure, profit planning and budgeting, competitive analysis and presentation of issues at weekly Asset/Liability committee meeting. Managed staff of five systems analysts and programmers.

SKILLS & INTERESTS

Languages: Spanish (fluent), Completed Level 1-3 courses at Cervantes Institute

Interests: Investing, traveling, playing the guitar, reading, collecting and listening to music