

# Robert Zimmerman

Rockville, MD 20853

rzimmerman@inforistec.com • 302-604-8849

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## Experience Summary

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I am a growth and results oriented executive with over 25 years of increasing responsibility and experience in financial and information technology consulting. I have developed multiple profitable technology and compliance service offerings, including Year 2000 readiness, Sarbanes controls readiness, enterprise governance, risk and control, PCI compliance and most recently HIPAA/HITECH security and privacy. I have also successfully guided financial and technology audits; business process and technology improvement projects; adapted technology innovation to drive business change; and developed the supporting high performance teams. Most recently I have provided guidance and mentoring to several information technology start-up firms.

I have always focused on developing strong teams and mentoring future leaders. As Greater Washington Diversity and Inclusion leader was instrumental in the development of a diversity support organization in Deloitte's local offices. There are now six Business Resource Groups supporting minorities, women, and gay, lesbian, bisexual and transgender employees which conduct training, networking, and professional development mentoring. They also give professionals access to role models that help them develop and advance in their careers.

## Employment History

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### Inforistec Group, Managing Director

- Provided direction for several technology start-ups to develop business plans and roll-out initial successful products and services
- Developed risk methodology and training program for improving the success of Cloud based technology platforms and projects
- Created a security and privacy service and software toolset to comply with the emerging HIPAA/HITECH technology requirements
- Wrote multiple whitepapers on security and privacy, information technology risk and compliance, and effectively utilizing new technology

### Deloitte & Touche, Partner

- Developed, implemented, and managed multiple multi-million dollar high-performing audit and information technology service offerings
- Provided guidance to audit committees on critical enterprise risk, corporate governance, and information technology issues
- Responsible for client management, business development, and resource management for public and private sector financial service, health sciences and energy clients
- Acted as National leader of Deloitte's multi-million dollar Project Risk Services offering and regional leader of the IT Audit practice

### Deloitte & Touche, Senior Manager

- Developed strategies, processes and procedures to assist organizations comply with Sarbanes Oxley, PCI, FISMA, and GLBA compliance

- Led development of an Independent Verification and Validation/Project Risk service offering including methodology development, managing projects, recruiting staff, and developing required training
- Served as manager on multiple IT Audit and Project Risk Management engagements
- Responsible for proposal creation, project and client management, and deliverable development

**Deloitte Consulting, Senior Manager**

- Led the successful evaluation, design, and implementation of Information Technology application, security, and financial control systems
- Served as project manager for large-scale custom system development health and human services customer information and payment systems
- Performed project oversight and PMO support on multiple enterprise-wide Oracle, SAP and Peoplesoft ERP system implementations

**Sage Systems, Systems Analyst**

- Functioned as team leader on development of 4<sup>th</sup> generation software development tools for the client server and web environment
- Served as task leader on custom development and implementation of large custom U.S. Army inventory management systems

**Arthur Andersen, Consultant**

- Acted as team leader on full lifecycle development of custom financial systems for federal government clients
- Developed financial requirements and system configurations for General Ledger, Accounts Payable, and Accounts Receivable systems

**Federal Energy Regulatory Commission, Analyst**

- Developed databases to manage the regulatory compliance and trending of natural gas sales and transportation transactions
- Reviewed natural gas and oil sales for compliance with regulatory requirements and fees

**Education and Training**

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- M.S., Master of Science in Industrial Administration, Purdue University
- B.A., Physical Science and Economics, University of Maryland
- Conducted technical training classes on Sarbanes Oxley internal controls, Oracle Financial controls, and IT Quality Assurance
- Developed and was dean of Deloitte's Project Risk Management and Control class
- Guest lectured at various management information systems and auditing classes
- Served on the University of Maryland Baltimore County Economics Department Dean's Advisory Committee