

# TERI O. GRIMMER, CPA

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**OBJECTIVE** To obtain a challenging position where my experience, education, and personal initiative will be of immediate value.

**EDUCATION M.S., ACCOUNTANCY**, The University of Montana, Missoula, December 1996  
Award: Graduate Assistantship, School of Business, Spring 1996

**B.S., BUSINESS ADMINISTRATION**, The University of Montana, Missoula, 1995  
Emphasis: Accounting

## EXPERIENCE

**SENIOR ACCOUNTANT, CPA**, McCoyFoat, CPAs, West Linn, OR  
January 2010 – Current

- Tax engagements and consultant for CPA firm

**INSTRUCTOR**, Currently at: Portland Community College, Portland, OR  
Prior at: The University of Portland and Pioneer Pacific – Part-time  
February 2009 - current

**PRESIDENT/CFO/CEO**, Sorbonne Enterprises P.C., Portland, OR  
June 2002 – Current

- Member owner of Public Accounting firm operating in three states: California, Oregon and Montana. Design and maintain accounting systems; creating paperless accounting interfaces. Provided organizations with financial information regarding financial statement projections. Represented clients before the IRS appeal divisions. Consulted regarding form of incorporation; acting as primary liaison between owner and attorney.
- Acting CFO/CEO for Eric Trevelline, MD, Inc. – Handles all company financing and budgeting activities. Responsible for reporting and presenting accurate and timely financial information to President. Includes analysis of financial information for long term financing, and investing decisions. Monitors all departments of the organization including human resources and operations.
- Chief Accountant for Willamette Surgical Clinic, PC. – Responsible for monitoring cash flows and assessing tax conditions. Responsible for preparing financial reports and budgets, designing and implementing internal controls. Ensures compliance with State and Federal tax laws, revise and identify reporting requirements. Monitor and estimate 401K contributions.

**ACCOUNTANT, CPA**, Ivey, Jacobson & Co, Lake Oswego, OR  
January 2007 – January 2009

- Accounting and Tax engagements for CPA firm

**FINANCIAL SERVICE ADMINISTRATOR**, e-Accounting Solutions, Inc; Missoula, Montana  
February 2003 – August 2006

- Outsourced controller; Managed team of accountants; Paperless Accounting Management

**STAFF ACCOUNTANT**, Elmore & Associates, Missoula, Montana  
August 2000 - June 2002

- Compile, audit and review financial statements of foundations, county and private companies

**ACCOUNTANT**, Missoulia, Missoula, Montana  
January 2000 - August 2000

**STAFF ACCOUNTANT**, Russ & Allcroft, CPAs, Glendale, California  
December 1997 - December 1999