

J. BRYAN FAZENBAKER II, CFA

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CAREER SUMMARY

Senior finance executive with over 25 years of experience in commercial banking, investment management, trust services, financial planning, bank consulting, and insurance sales. CFA charterholder since 1991. Principal organizer of a de novo commercial bank in Madisonville, KY.

PROFESSIONAL EXPERIENCE

Owner/President

Fazenbaker Investment Advisors, Inc.

Madisonville, KY

March, 2000 - April, 2010

Built an independently owned Raymond James Financial Services financial planning and investment brokerage branch located in Madisonville, KY, with satellite offices in Nashville and Hendersonville, TN, and Henderson, KY. Six financial advisors supervised over the period with total assets under management reaching in excess of \$45 million. Clientele provided a holistic financial planning experience through commission- and fee-based programs. Created complex option hedging strategies for concentrated positions of high net-worth clientele, developed structured products and other alternative investments, and provided retirement and estate planning and consultation. Consulted with large and small businesses regarding retirement plans and served as advisor for various 401(k), SIMPLE, and other company-sponsored retirement savings plans. Supervised all functions of the branch including securities transactions, insurance sales, margin trading, and option trading including the development of strategies and implementation.

Principal Organizer/Executive Vice President

First United Bank

Madisonville, KY

June, 1994-March 2000

Personally conceived then assisted in the opening of the first de novo commercial bank chartered in Hopkins County, Kentucky since 1907. Engaged previous employer (Professional Bank Services) to assist with preparation of Feasibility Study and subsequent Bank Charter Application. Developed capital campaign that successfully capitalized bank. Instrumental in the construction of all aspects of the following bank functions: lending, deposit, and information technology infrastructure. Served as senior lender supervising, structuring, and originating direct and indirect auto loans, personal loans, portfolio and secondary market mortgage loans, and commercial loans. Managed the bank's retail investment program through Raymond James Financial Services, Inc. Instrumental in the bank reaching profitability by the 13th month of operations. Personally originated over \$40 million of loans.

Vice President-Commercial Lending

Liberty National Bank

Madisonville, KY

June, 1993-June, 1994

Commercial Lender of this \$200 million commercial bank. Banking market extended from Madisonville to Hopkinsville, Kentucky. Also originated mortgage and personal loans.

Assistant Vice President

Peoples Bank

Madisonville, KY

June, 1990-June, 1993

Managed the bank's investment operations while simultaneously serving as the head of commercial loan department. Also originated personal and mortgage loans and served as Business Development Director.

Consultant

Louisville, KY

Professional Bank Services ("PBS")

January, 1986-June, 1990

First consultant ever hired without FDIC or related examiner experience by this bank consulting firm, one of Inc. Magazines 500 fastest growing companies in the United States in 1985. Initial engagements centered around loan portfolio review and analysis, loan file review and reconstruction, and all facets of loan administration. Primary consulting services provided over last 3.5 years through Investment Bank Services ("IBS"), a wholly-owned subsidiary of PBS. As one of the original Directors and Principal Officers of IBS, provided the following investment banking services to bank Boards of Directors and shareholders throughout Kentucky, Ohio, Indiana, Illinois, Tennessee, Virginia, and Florida: common stock valuations; fairness opinions; merger and acquisition assistance on both the buy and sell sides; banking and thrift conversions; holding company formations; de novo bank charter formations; and strategic planning. From 1986-1990, IBS assisted in the merger or acquisition of banks with assets totaling over \$5 billion, and shareholder equity over \$500 million.

EDUCATION AND CREDENTIALS

AACSB Professional Qualified Bridge Program (2010)

The Association to Advance Collegiate Schools of Business-Tampa, FL

Chartered Financial Analyst (1991)

CFA Institute-Charlottesville, VA

Master of Business Administration (1990) - Completed 21 Hours

University of Louisville-Louisville, KY

Bachelor of Science (1985) - Cum Laude

Murray State University, Murray, KY

Professional Licenses:

FINRA Series 24 - General Securities Principal

FINRA Series 27 - Financial and Operations Principal

FINRA Series 7 - General Securities Representative

FINRA Series 63 - Uniform State Securities Agent

FINRA Series 65 - Uniform Investment Adviser

Kentucky Department of Insurance-Life, Health, Variable Life and Variable Annuities

COMMUNITY INVOLVEMENT

Current Assistant Tennis Coach, Madisonville North Hopkins High School, Madisonville, KY

Past President and Director-Madisonville Country Club, Madisonville, KY

Past Director-United Way of Hopkins County, Madisonville, KY

Past Director-YMCA, Madisonville, KY

Past Director-Madisonville, Hopkins County Chamber of Commerce, Madisonville, KY

INTERESTS

Church, tennis, golf (5-handicap), woodworking, bowfishing, waterfowling.

REFERENCES PROVIDED UPON REQUEST