

James B. Biagi, Esq., CPA

Partner in the Law Firm of
Dickover, Donnelly, Donovan & Biagi, LLP
Goshen, NY
Telephone: (845) 294-9447
Fax: (845) 294-6553
Mobile: (914) 443-4500
E-mail: Biagi@dddblaw.com

EDUCATION

State University of New York at Buffalo School of Law, Buffalo, NY
J.D., 1990, Concentration in Taxation Law
Pace University, Pleasantville, NY
B.B.A. in Accounting Information Systems, 1986
Honors: Cum Laude

ADMISSIONS AND LICENSES

- Attorney admitted to practice in the State of New York since 1991
- Attorney admitted to practice in the United States Tax Court since 1991
- Attorney admitted to practice in the Southern District of New York since 1994
- Certified Public Accountant licensed in the State of New York since 1990

EXPERIENCE

Partner – Dickover, Donnelly, Donovan & Biagi, LLP since 1998
Practice concentrated in representing clients with tax problems and matters involving trust and estate planning and litigation, business and commercial transactions and real estate

Solo Practitioner – Law Office of James B. Biagi, 1995 -1998
Practice concentrated in tax, estate planning, business and commercial transactions and real estate

Trial Attorney – Office of Chief Counsel, Internal Revenue Service, 1991-1995
Represented Internal Revenue Service on cases pending before the United States Tax Court concerning income and estate taxes and provided advice and guidance to office of United States Attorney on tax and white collar criminal investigations and persecutions

Auditor – Ernst & Young (formerly Ernst & Whinney), 1986-1987
Staff Accountant and member of the audit group.

RELATED EXPERIENCE

Adjunct Instructor – Business Law I in 2007 and 2008 and Civil Litigation and Practice in 2009, Marist College

Lecturer/Author – Developed and presented continuing accounting education seminar entitled “Handling an IRS Tax Controversy” held by the Hudson Valley Chapter of the New York State Society of Certified Public Accountants in 2006

Lecturer/Author – Developed and presented continuing accounting and legal education seminars entitled “Sales and Use Tax in New York” and “Advanced Sales and Use Tax in New York” held by Lorman Education Services in 2005, 2006, 2007, 2008 and 2009.

Lecturer/Author – Developed and presented continuing legal education seminar entitled “Basic Estate Planning” held by FLG&P Center for CLE in 1999

Adjunct Instructor – Intermediate Accounting, Mt. Saint Mary College 1993

Adjunct Instructor – Business Law, Rockland Community College 1990

Adjunct Instructor – Paralegal Studies, Erie Community College 1987 – 1990

ACADEMIC QUALIFICATIONS

Academically Qualified (AQ) to teach business law and taxation under Section 10 of the accreditation standards issued by the Association to Advance Collegiate School of Business (AACSB).

Participated in the Professionally Qualified Bridge Program offered by the AACSB at The Ohio State University in June, 2009. The Bridge program is designed to prepare and develop individuals for a professionally qualified (PQ) teaching position within an AACSB accredited business school. After successful completion of the program, AACSB recognizes participant as meeting the definition of PQ faculty under Section 10 of its accreditation standards for a period of five years.

OTHER EXPERIENCE

Manager - 656-660 Lexington Avenue, LLC as landlord of a commercial ground lease for the real property located at the corner of Lexington Avenue and 55th Street in New York City

Retained as Expert Witness for Litigation and Report Submitted– Johanna Pennings v. Ronald J. Cohen & Associates, LLP, Ronald J. Cohen and Avraham Schwartz, Index No. 5879/03 in the Supreme Court of the State of New York, County of Orange

COMMUNITY SERVICE

President and Member of the Board of Directors– The Goshen Ecumenical Pantry, Inc., a food bank serving the needy in Orange County, New York

Member and Officer- various community organizations including The Goshen Rotary Club, The Goshen Rotary Scholarship Foundation, Leadership Orange, and the Heart Lake Association.

MEMBERSHIPS

New York State Bar Association (Member #122028)
American Institute of Certified Public Accountants (Member #00035834)